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UNITED STATES DISTRICT COURT
IN AND FOR THE DISTRICT OF ARIZONA

1 SOILWORKS, LLC, an Arizona
2 corporation,

3 NO.: 2:06-CV-2141-DGC

4 Plaintiff / Counterdefendant /
5 Counterclaimant,

6 v.
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**MIDWEST INDUSTRIAL SUPPLY,
INC.'S CORPORATE DISCLOSURE
STATEMENT**

10 MIDWEST INDUSTRIAL SUPPLY, INC.,
11 an Ohio corporation authorized to do
12 business in Arizona,

13 Defendant / Counterclaimant /
14 Counterdefendant.

This Corporate Disclosure Statement is filed on behalf of Defendant/Counterclaim Plaintiff Midwest Industrial Supply, Inc. in compliance with the provisions of: (check one):

X Rule 7.1, Federal Rules of Civil Procedure, a nongovernmental corporate party to an action in a district court must file a statement that identifies any parent corporation and any publicly held corporation that owns 10% or more of its stock or states that there is no such corporation.

____ Rule 12.4(a)(1), Federal Rule of Criminal Procedure, any nongovernmental corporate party to a proceeding in a district court must file a statement that identifies any parent corporation and any publicly held corporation that owns 10% or more of its stock or states that there is no such corporation.

Rule 12.4(a)(2), Federal Rule of Criminal Procedure, if an organizational victim of alleged criminal activity is a corporation the government must file a statement identifying the victim and the statement must also disclose the information required by Rule 12.4(a)(1).

The filing party hereby declares as follows:

X No such corporation.

Party is a parent, subsidiary or other affiliate of a publicly owned corporation as listed below. (*Attach additional pages if needed.*)

Relationship

Publicly held corporation, not a party to the case, with a financial interest in the outcome. *List identity of corporation and the nature of financial interest. (Attach*

additional pages if needed.)

Relationship

Other(please explain)

A supplemental disclosure statement will be filed upon any change in the information provided herein.

Dated this 31st day of January 2009.

Respectfully Submitted,

By: /s/ John M. Skeriotis

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing **MIDWEST INDUSTRIAL SUPPLY, INC.'S CORPORATE DISCLOSURE STATEMENT** has been electronically filed on this 31ST day of January, 2009. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

/s/ John M. Skeriotis